

# **Technical Sheet**

# **Monitoring-Based Commissioning**

Effective Date: October 10, 2024

The Pepco Energy Savings for Business Program offers incentives for Monitoring-Based Commissioning (MBCx).

To take advantage of these incentives, you must meet the following eligibility requirements:

- Be a Pepco customer and business in the Maryland territory.
- Have an existing facility, as new construction is not eligible for this program.
- Facility must meet eligibility and criteria requirements below.
- Not be a temporary account or a vacant facility.

#### All projects require pre-approval.

All projects MUST receive pre-approval before purchasing equipment or beginning work. Please review the program process and eligibility requirements on the program website as well as the Terms and Conditions in this Technical Sheet. Please contact the program office with any questions.

Monitoring-Based Commissioning (MBCx) helps Pepco commercial and industrial (C&I) customers determine energy usage in their facilities, identify energy-saving opportunities, and optimize their existing systems. A MBCx service provider will perform an energy audit of the facility, equivalent to an ASHRAE Level 2 audit, and continuously monitor the performance of building systems (with primary focus on HVAC and control systems) to identify and alert the customer's facility operators to cost-effective savings opportunities. The incentive is paid in two phases. In Phase I, to help set up monitoring equipment and process the data, and at the end of Phase III, when the corrective actions have been implemented.

Phase I: Installation Phase – Once eligibility requirements are met, Phase I includes the installation of automated remote monitoring and diagnostic equipment. Software upgrades may be necessary to implement MBCx measures and are acceptable in this phase. Phase I incentives are 25% of the 18-month monitoring contract cost capped at a maximum of \$8,000 and \$0.04 per conditioned square foot for the ASHRAE Level II Energy Audit (if provided).

Phase II: Monitoring Phase – Consists of long-term monitoring, including recommendation of operation and maintenance measures. The customer submits the equipment monitoring report(s) to the program for review during this phase. The number of reports and frequency is dependent on the measures undertaken and will be discussed during the review period.

Phase III: Implementation Phase – Implementation of operation and maintenance measures recommended in Phase II MBCx Equipment Monitoring Report. The incentive will be paid at the end after the identified measures have been implemented.

### How to Apply:

- 1. The customer reviews requirements in the <u>Building Tune-Up Program Guidance Manual</u>.
- The application is completed and submitted via the online <u>Application Center</u>. Pre-approval is required before proceeding. The following supporting information must be included with the application:
  - ✓ Completed and signed <u>Terms and Conditions (T&Cs)</u>
  - ✓ EPA Portfolio Manager or CBECs benchmark data report
  - Copy of signed contract with the Service Provider. Minimum 18 month contract is required.
- The Program reviews submitted documentation, revises and/or requests additional documentation as necessary. A site inspection may be required as part of the pre-approval process.
- 4. The Program emails the project pre-approval to the customer and Service Provider.
- 5. The customer or Service Provider submits documentation associated with Phase I, Phase II, and Phase III, as well as the customer signed pre-approval letter and final detailed invoice(s) upon completion.
- 6. The Program may require a post-installation inspection to verify compliance with program rules, accuracy of program documentation, and equipment operation.

The Program distributes the incentive check to the payee following final approval processing.



## **Eigibility Requirements**

Monitoring-Based Commissioning (MBCx) helps Pepco commercial and industrial (C&I) customers determine energy usage in their facilities, identify energy-saving opportunities, and optimize their existing systems. MBCx service providers examine all of the building's major energy-using systems for cost-effective savings opportunities, with the primary focus on electric use by HVAC and control systems.

The most cost-effective savings will likely result from larger customers with specific types of facilities. Therefore, facilities must meet the following criteria:

- ✓ Have higher-than-average electrical intensity (kWh/sq.ft.), based on analysis using the EPA ENERGY STAR® Portfolio Manager1 or DOE CBECS Data2
- ✓ Be more than 2 years old (this requirement recognizes that building less than 2 years old may not have one entire year of utility data to reflect a "fully occupied" building and consistent operating pattern)
- √ Have an Energy Management System (EMS)
- ✓ Have a signed MBCx service contract for a minimum of 18 months with the Service Provider that submits the application.
- ✓ Have mechanical equipment in relatively good condition and not near end of life
- ✓ Demonstrate management commitment to implement low-/no-cost measures

Only building components that impact electric usage and demand will be considered for incentives. MBCx EEMs are typically HVAC system and central plant equipment operational improvements. Note that water savings indirectly affect electricity savings and hence should also be reported.

<sup>1</sup> Portfolio Manager

<sup>2</sup> DOE CBECS

#### **MBCx Process and Incentives**

The MBCx process consists of three phases, generically described below. Details of the process, responsibilities, and deliverables can be found in the <u>Building Tune-Up Program Guidance Manual</u>. An ASHRAE Level 2 energy savings study, or equivalent document, submitted for this application is not eligible for incentives under ASHRAE Level 2 study application.

Phase I: Installation Phase – ASHRAE Level 2 audit, or equivalent document submission and installation of automated remote monitoring and diagnostic equipment to interface with the existing Energy Management System (EMS/BAS) to report all existing parameters values at least three (3) times per hour, at 20-minute intervals, is required. Frequent download capability is preferred. MBCx implementation costs are limited to 25% of the MBCx service contract cost capped at a maximum of \$8,000 and \$0.04 per conditioned square foot for the ASHRAE Level 2 audit (if one is provided). Incentive is available upon completion of Phase I deliverables.

If an ASHRAE Level 2 audit is not submitted, the equivalent document must include project scope; which needs to include total project cost, project schedule, list of energy conservation measures (ECMs), and estimated savings. This document will be reviewed and additional information or data may be requested to meet program requirements. Deliverables can be found in the <a href="Building Tune-Up Program Guidance Manual">Building Tune-Up Program Guidance Manual</a>. Only the ASHRAE Level 2 audit is eligible for the \$0.04 per conditioned square foot incentive.

Phase II: Monitoring Phase – Does not provide incentives, yet is required to move onto Phase III. Consists of long-term monitoring, including recommendation of operation and maintenance measures. The customer submits the equipment monitoring report(s) to the program for review. The number of reports and frequency is dependent on the measures undertaken and will be discussed during the review period.

Phase III: Implementation Phase – Incentives are available upon implementation of operation and maintenance measures recommended in Phase II and documented in the MBCx Equipment Monitoring Report. A one-time incentive will be paid at a rate of \$0.22 per kWh saved annually for all measures that are approved, implemented, and completed.

Pepco Energy Savings for Business Program

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